HOW TO UPDATE YOUR 401(K) BENEFICIARIES



Step 1:

Log into your Empower Retirement account at **empowermyretirement.com**.

Step 2:

Once logged in, click "Account," then "Account Overview" at the top of the page.

Home / Account / Account Overview

ACCOUNT INFORMATION

Account overview			
Balance			
Rate of return			
Transaction history			
Statements and documents			
Beneficiaries			
Manage bank accounts			
Upload documents			

Step 3:





Step 4:

Navigate to "Beneficiaries" under Account Information.

ACCOUNT INFORMATION

Account overview Balance Rate of return Transaction history Statements and documents Beneficiaries Manage bank accounts Upload documents

sunrun

Step 5:

You must designate at least one primary beneficiary.



Confirm & Continue

Beneficiaries may include your spouse/domestic partner, child, sibling, grandchild, parent, your estate or a trust.

Beneficiary type	Contingent Primary
My beneficiary is	×
ancel	An Individual Other Spouse Domestic Partner Child Sibling Grandchild Parent My Estate A Trust

Step 6:

Enter your beneficiaries' information, including their full name, date of birth, Social Security number, address and phone number. If you are designating a trust, you must enter the trust's tax identification number. Click "Continue" and follow the rest of the prompts.

	Beneficiary type			Contingent	Primary
Ø	My beneficiary is		Spouse		¥
23	Spouse				
	FIRST	MIDDLE	LAST		SUFFIX

SUNRUN